

MARKET ROUNDUP

06 Mar, 2025



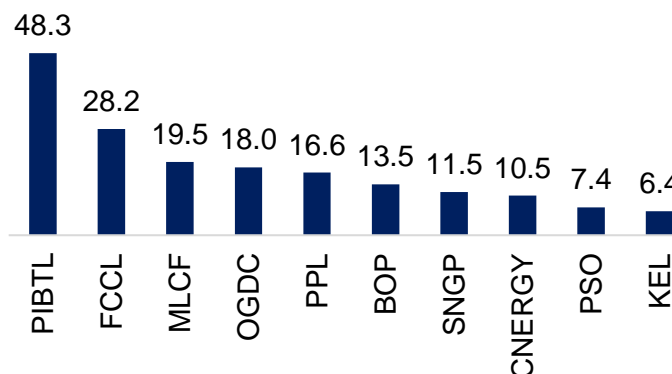
KSE-100 closes at 113,713 up 1,459 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
113,713 1.30%	70,629 1.14%	35,302 1.49%	171,292 2.01%

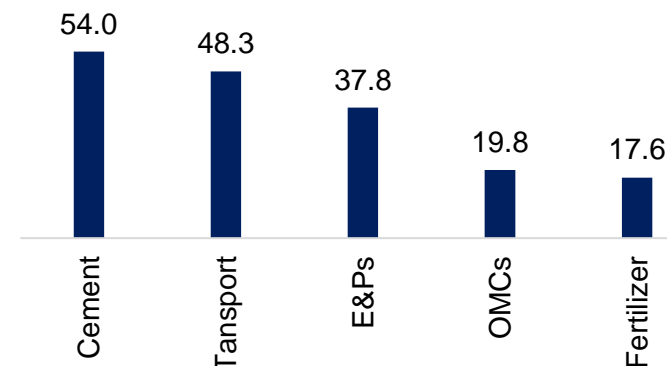
- The equity market opened on a positive note and maintained an optimistic tone throughout the session. The KSE-100 index exhibited volatility, dipping to a low of 112,446 points before reaching a peak of 113,871 points, ultimately closing at 113,713 points, reflecting a gain of 1,459 points. The total trading volume reached 240.6 million shares, valued at PKR 23.1 billion.
- Notable contributors to the index included PPL (7.5%, 280 points), OGDC (4.5%, 203 points), MARI (3.4%, 147 points), PSO (5.8%, 130 points), and SNGP (8.3%, 75 points). PIBTL and FCCL led the trading volumes, with 48.3 million and 28.2 million shares traded, respectively.
- Strong buying interest was observed in the E&Ps, OMCs, and Fertilizers sectors, with a positive trend also noted in Banks.
- The overall market activity was strong, with volume observed across most major sectors. The market was driven by news of circular debt resolution, with particular attention on energy stocks. Given the expected volatility in the coming sessions, investors are advised to consider building positions in sectors such as E&Ps, OMCs, Fertilizers, and Banking.

Sales Desk
Alpha Capital

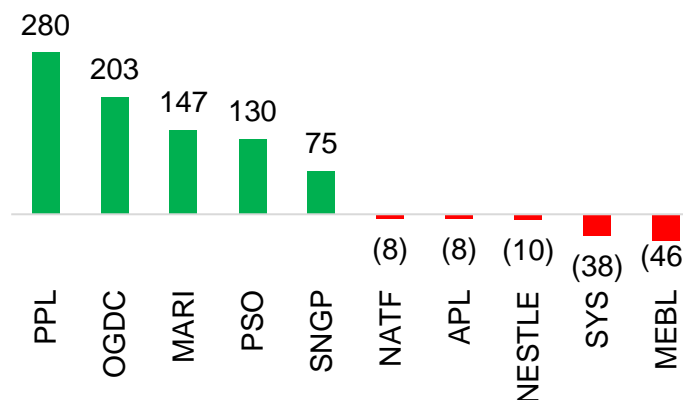
Most Active Stocks (Vol. mn shares)



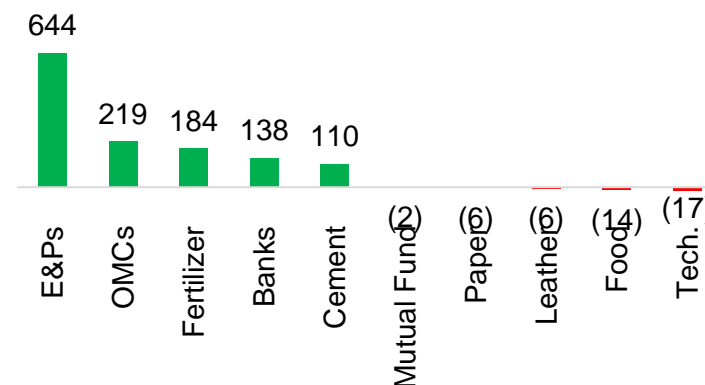
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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